

## FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. William Hurd

Status: Member State/District: TX23

## FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2015

**Filing Date:** 05/17/2016

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ American Century Heritage  Description: Held by LPL Financial	\$1,001 - \$15,000	Capital Gains	None	
Mutual Funds ⇒ American Century Heritage	\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Artisan Mid Cap Value  Description: Held by LPL Financial	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	
Mutual Funds ⇒ Artisan Mid-Cap  DESCRIPTION: Owned by LPL Financial	\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Devenir	\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Franklin Rising  DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner Value of Asset	Type(s)	Income	Tx. > \$1,000?
Mutual Funds ⇒ Franklin Rising Dividends  DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Mutual Funds ⇒ Ivy Asset Strat  Description: Held by LPL Financial	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Mutual Funds ⇒ Ivy Asset Strat  Description: Held by LPL Financial	\$1,001 - \$15,000	Tax-Deferred		
Mutual Funds ⇒ Oppenheimer Developing Markets Description: Held by LPL Financial	\$1,001 - \$15,000	Tax-Deferred		П
Mutual Funds ⇒ Oppenheimer Developing Markets DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	П
Mutual Funds ⇒ Royce Dividend Value  DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Mutual Funds ⇒ Royce Dividend Value  DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Tax-Deferred		П
Mutual Funds ⇒ Thornburg Income Builder DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Mutual Funds ⇒ Thornburg Income Builder IRA	\$1,001 - \$15,000	Tax-Deferred		П
Mutual Funds ⇒ US Global Investors Global Resources  DESCRIPTION: Held by LPL Financial	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Mutual Funds ⇒ US Global Investors Global Resources IRA  DESCRIPTION: Held at LPL Financial	\$1,001 - \$15,000	Tax-Deferred		П

<sup>\*</sup> Asset class details available at the bottom of this form.

Schedule B: Transactions
None disclosed.
Schedule C: Earned Income
None disclosed.
Schedule D: Liabilities
None disclosed.
Schedule E: Positions
None disclosed.
Schedule F: Agreements
None disclosed.
Schedule G: Gifts
None disclosed.
SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS
None disclosed.
Schedule I: Payments Made to Charity in Lieu of Honoraria
None disclosed.
SCHEDULE A AND B ASSET CLASS DETAILS
Mutual Funds
Exclusions of Spouse, Dependent, or Trust Information
<ul><li>IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?</li><li>Yes No</li></ul>
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  Yes No
<b>Exemption</b> : Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  Yes No
CERTIFICATION AND SIGNATURE
☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Hon. William Hurd} \ , 05/17/2016$